workaddress.sty: An Infrastructure for managing Addresses and Affiliations in \LaTeX\*

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Abstract
The workaddress package allows manage addresses and Affiliations in a bib\TeX-like manner.¹

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²EdNOTE: continue
1 Introduction

The workaddress package allows manage Addresses and affiliations of persons in a bibTeX-like manner.\(^2\)

2 The User Interface

2.1 Package Options

The workaddress package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh16] for details and customization options).

2.2 Database Entries for Persons

The workaddress package recognizes that from a metadata perspective, persons are complex entities. In particular, specifying metadata is a tedious and repetitive task that leads to embarrassing errors. Therefore the workaddress package takes a hint from bibTeX and allows to specify personal metadata in a database and use it by a database key. The \WaPerson macro allows to specify personal metadata\(^3\).

\begin{verbatim}
\WaPerson[id=jdoe,affiliation=dfki,department=skss, url=http://dfki.de/jdoe] {John Doe}
\WaPerson[id=miko,affiliation=jacu,department=case, url=http://kwarc.info/kohlhase] {Michael Kohlhase}
\end{verbatim}

Example 1: A small database of Persons

\WaPerson with the following keys:

\(^2\)\text{EdNote: continue}

\(^3\)\text{EdNote: This should be synchronized with the FOAF specification [BM07]}
In Figure 1 we have specified (minimal) metadata for the authors of the \texttt{workaddress} package. The metadata can be accessed by specifying the identifiers (given by the \texttt{id} key) in the \texttt{workaddress} macros defined below, see for instance the \texttt{WAcreators} macro in Figure ??, which leads to the title block of this note.

Like in bibTeX \cite{Pat}, it is a good idea to collect the metadata in a separate file that is input in the document. In practice it may be possible to generate these files from conventional address databases.

### 2.3 Institutions

Institutions are treated analogously to persons. The \texttt{WAinstitution} macro allows to specify personal metadata\footnote{\textit{EdNote: This should be synchronized with the FOAF specification \cite{BM07}}} with the following keys:

<table>
<thead>
<tr>
<th>key</th>
<th>value</th>
<th>comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>id</td>
<td>string</td>
<td>identifier of this person</td>
</tr>
<tr>
<td>birthdate</td>
<td>date</td>
<td>birthdate</td>
</tr>
<tr>
<td>email</td>
<td>the primary e-mail address</td>
<td></td>
</tr>
<tr>
<td>url</td>
<td>URI</td>
<td>primary home page</td>
</tr>
<tr>
<td>affiliation</td>
<td>Inst. identifier</td>
<td>the primary professional affiliation</td>
</tr>
<tr>
<td>personaltitle</td>
<td>string</td>
<td>the personal title e.g. King</td>
</tr>
<tr>
<td>academictitle</td>
<td>string</td>
<td>the academic title e.g. Prof. Dr.</td>
</tr>
<tr>
<td>department</td>
<td>Inst. identifier</td>
<td>the department specified in the work address</td>
</tr>
<tr>
<td>workaddress</td>
<td>long string</td>
<td>the work address</td>
</tr>
<tr>
<td>privaddress</td>
<td>long string</td>
<td>the private address</td>
</tr>
<tr>
<td>worktel</td>
<td>string</td>
<td>work telephone number</td>
</tr>
<tr>
<td>privtel</td>
<td>string</td>
<td>private telephone number</td>
</tr>
<tr>
<td>workfax</td>
<td>string</td>
<td>work fax number</td>
</tr>
<tr>
<td>privfax</td>
<td>string</td>
<td>private fax number</td>
</tr>
<tr>
<td>worktelfax</td>
<td>string</td>
<td>if the phone and fax share a prefix, give this as well</td>
</tr>
<tr>
<td>privtelfax</td>
<td>string</td>
<td>dito</td>
</tr>
</tbody>
</table>

\begin{verbatim}
\begin{verbatim}
\texttt{WAinstitution}[id=case,partof=jacu,acronym=CASE,  
url=http://jacobs-university.de/ses/case]  
\{Center for Advanced Systems Engineering\}
\texttt{WAinstitution}[id=jacu,url=http://jacobs-university.de]  
\{Jacobs University Bremen\}
\texttt{WAinstitution}[id=skss,partof=dfki,url=http://dfki.de/sks,acronym=SKS]  
\{Safe and Secure Cognitive Systems\}
\texttt{WAinstitution}[id=dfki,url=http://dfki.de,shortname=DFKI,acronym=DFKI]  
\{German Research Center for Artificial Intelligence\}
\end{verbatim}
\end{verbatim}

\textbf{Example 2:} A small Database of Institutions and their Parts

\texttt{WAinstitution}
2.4 Applications

The data from the address database can be used in various ways. For instance, the \texttt{\WAnumAuthorblock} macro creates a block of users and their affiliations. In the context of the database from Figures 1 and 2, \texttt{\WAnumAuthorblock{miko,jdoe}} creates

\begin{verbatim}
Michael Kohlhase John Doe
\end{verbatim}

\texttt{\WAnumInstitutionLogo} creates the logo of an institution from the database, and (if that is not there create a box and a message instead.)

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the \texttt{\LaTeX} GitHub repository \cite{TeX}.

1. none reported yet

4 The Implementation

4.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. They all come with their own conditionals that are set by the options.

\begin{verbatim}
1 (*package)
2 DeclOpt{\PassOptionsToPackage{\CurrentOpt}{sref}}
3 \ProcessOptions
\end{verbatim}

The first measure is to ensure that the \texttt{KeyVal} package is loaded (in the right version). For \texttt{\LaTeXXML} we also initialize the package inclusions.

\begin{verbatim}
4 \RequirePackage{sref}
\end{verbatim}

4.2 Persons

To implement the \texttt{\WAnumPerson} macro, we need to implement its keywords.

\begin{verbatim}
5 \addmetakey{wa@person}{id}
6 \addmetakey{wa@person}{birthdate}
7 \addmetakey{wa@person}{email}
\end{verbatim}
\addmetakey{wa@person}{url}
\addmetakey{wa@person}{affiliation}
\addmetakey{wa@person}{personaltitle}
\addmetakey{wa@person}{academictitle}
\addmetakey{wa@person}{department}
\addmetakey{wa@person}{workaddress}
\addmetakey{wa@person}{privaddress}
\addmetakey{wa@person}{worktel}
\addmetakey{wa@person}{privtel}
\addmetakey{wa@person}{workfax}
\addmetakey{wa@person}{privfax}
\addmetakey{wa@person}{worktelfax}
\addmetakey{wa@person}{privtelfax}

\def\wa@def#1#2#3#4{\expandafter\xdef\csname wa@#1@#2@#3\endcsname{#4}}

\wa@ref
This macro looks up the information specified in the three last arguments. The first argument determines the behavior if that information is undefined: \wa@ref0 fails silently (no output, no message), \waref1 raises a warning but outputs nothing, and \wa@ref2{(a)}{(b)}{(c)} raises a warning and outputs ?(a)?(b)?(c)?. Finally \wa@ref3 gives an error and aborts.

\newcommand\wa@ref[4]{\@ifundefined{wa@#2@#3@#4}{%}
\ifcase#1 \or%
PackageWarning{workaddress}{reference to undefined #4 of #2 #3\MessageBreak%
you must define a #2 with #3=#4\MessageBreak%
via the macro \protect\WA#2, before you can use it!}%
\or
PackageWarning{workaddress}{reference to undefined #4 of #2 #3\MessageBreak%
you must define a #2 with #3=#4\MessageBreak%
via the macro \protect\WA#2, before you can use it!}%
??#2??#3???
\or
PackageError{workaddress}{reference to undefined #4 of #2 #3}%
{you must define a #2 with #3=#4\MessageBreak%
via the macro \protect\WA#2, before you can use it!}
\else\PackageError{workaddress}{\protect{wa@ref#1 not defined}}{}
\fi}
{%csname wa@#2@#3@#4\endcsname}}%

With this we can define the \WAperson macro, it just clears the keys, sets them again, and stores them in token registers. If course only if a id attribute is given, else we raise an error.

\WAperson
\let\wa@persons=\relax
\newcommand\WAperson[2]{%
4.3 Institutions

To implement the \texttt{WAinstitution} macro, we need to implement its keywords first.

\begin{verbatim}
\addmetakey*{wa@institution}{id}
\addmetakey*{wa@institution}{shortname}
\addmetakey*{wa@institution}{acronym}
\addmetakey*{wa@institution}{url}
\addmetakey*{wa@institution}{partof}
\addmetakey*{wa@institution}{countryshort}
\addmetakey*{wa@institution}{logo}
\addmetakey*{wa@institution}{streetaddress}
\addmetakey*{wa@institution}{townzip}
\addmetakey*{wa@institution}{type}
\end{verbatim}
\addmetakey*{wa@institution}{country}

and we proceed as for \WAperson,
\let\wa@institutions=\relax

\newcommand\WAinstitution[2][]{%
  \metasetkeys{wa@institution}{#1}%
  \ifx\wa@institution@id\@empty%
    \PackageWarning{workaddress}{key 'id' undefined in WAinstitution}%
  \else%
    \wa@def{institution}\wa@institution@id{id}{\wa@institution@id} % redundant, but useful for checking
    \wa@def{institution}\wa@institution@id{name}{#2}
    \wa@def{institution}\wa@institution@id{shortname}{\wa@institution@shortname}
    \wa@def{institution}\wa@institution@id{acronym}{\wa@institution@acronym}
    \wa@def{institution}\wa@institution@id{url}{\wa@institution@url}
    \wa@def{institution}\wa@institution@id{partof}{\wa@institution@partof}
    \wa@def{institution}\wa@institution@id{countryshort}{\wa@institution@countryshort}
    \wa@def{institution}\wa@institution@id{type}{\wa@institution@type}
  \fi%
}%
\newcommand\DCMinstitution[2][]{%
  \WAinstitution[#1]{#2}%
  \PackageWarning{workaddress}{\protect\DCMinstitution\space is deprecated, use \protect\WAinstitution\space instead}%
}%

4.4 Applications

\WAauthorblock This internal macro builds an author block from a list of \WAperson labels in \wa@creators.
\addmetakey[false]{WAauthorblock}{dept}[true]
\addmetakey[false]{WAauthorblock}{aff}[true]
\addmetakey[false]{WAauthorblock}{url}[true]
\def\@true{true}
\newcounter{authors}
\newcommand\WAauthorblock[2][]{%
  \metasetkeys{WAauthorblock}{#1}%
  \let\tabularnewline\relax
  \def\@authors{}%
  \@for\@I:=#2\do{\stepcounter{authors}}%
  \xdef\@authors{\@authors,\@I}%
  \xdef\wa@institutions{\@authors,\wa@institution@id}%
}%

\addmetakey[false]{WAauthorblock}{dept}[true]
References


[sTeX] KWARC/sTeX. URL: \url{https://github.com/KWARC/sTeX} (visited on 05/15/2015).